

**Stevenson Orthodontics, P.A.**  
**Hal C. Stevenson, D.D.S., M.S.**  
**Diplomate, American Board of Orthodontics**  
**(281) 693-1333**

**PATIENT INFORMATION**

Date: \_\_\_\_\_

**WELCOME!** So that we may provide you with the best possible care, please complete all three pages of this form. All information is kept confidential.

Patient Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Home Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Sex: M/F Marital Status \_\_\_\_\_

What are your hobbies & interests? \_\_\_\_\_ E-mail: \_\_\_\_\_

Whom may we thank for referring you to us? \_\_\_\_\_

**If patient is a minor, please fill out next five lines:**

Mother's Name \_\_\_\_\_

Mother's Phone Number \_\_\_\_\_ Social Security # \_\_\_\_\_

Father's Name \_\_\_\_\_

Father's Phone Number \_\_\_\_\_ Social Security # \_\_\_\_\_

Patient's Siblings (names & ages) \_\_\_\_\_

**Person Financially Responsible for this Account**

Name of Responsible Party \_\_\_\_\_ Date of Birth \_\_\_\_\_

Social Security # \_\_\_\_\_ Driver's License # \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_

Employer Address \_\_\_\_\_ Work Phone # \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

I understand a credit bureau report may be obtained: \_\_\_\_\_

SIGNATURE

**Orthodontic Insurance Information**

Insurance Company \_\_\_\_\_ Ins. Co. Phone # \_\_\_\_\_

Group Number \_\_\_\_\_ Effective Date of Insurance Plan \_\_\_\_\_

Name of Policy Holder \_\_\_\_\_

Policy Holder's Date of Birth \_\_\_\_\_ Policy Holder's SS # \_\_\_\_\_

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**MEDICAL HISTORY**

Name of Patient's Physician \_\_\_\_\_ Physician's Phone Number \_\_\_\_\_

Date of Patient's Last Medical Examination \_\_\_\_\_

	<u>YES</u>	<u>NO</u>
Do you have, or have you ever had?		
Anemia	_____	_____
Diabetes	_____	_____
Allergies	_____	_____
Abnormal Heart Condition	_____	_____
Abnormal Bleeding	_____	_____
Rheumatic Fever	_____	_____
Hepatitis: Type _____	_____	_____
Herpes	_____	_____
HIV Positive	_____	_____
Are you allergic to:		
Penicillin	_____	_____
Local anesthetic	_____	_____
Medication	_____	_____
List medications you are allergic to: _____		
Are you taking any medications?	_____	_____
List medications you are taking: _____		
Do you have any medical or physical conditions?	_____	_____
List these conditions: _____		
Females: Are you pregnant?	_____	_____

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**DENTAL HISTORY**

Name of Patient's Dentist \_\_\_\_\_ Dentist's Phone Number \_\_\_\_\_

Date of Patient's Last Dental Visit \_\_\_\_\_

	<u><b>YES</b></u>	<u><b>NO</b></u>
Ever had injuries to face, mouth, or teeth?	_____	_____
Thumb, finger, lip sucking?	_____	_____
Mouth-breathing when asleep or awake?	_____	_____
Any permanent teeth missing?	_____	_____
Any extra permanent teeth?	_____	_____
Is there a tongue-thrust problem?	_____	_____
Any speech problems?	_____	_____
Any pain or clicking in jaw when opening and closing mouth?	_____	_____
Has an orthodontist been consulted previously?	_____	_____

WHAT WOULD YOU LIKE ORTHODONTIC TREATMENT TO ACCOMPLISH?

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# Notice Of Privacy Practices

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**Purpose:** This form, Notice of Privacy Practices, presents the information that federal law requires us to give our patients regarding our privacy practices. {Note: this form may need to be changed to reflect the dental practice's particular privacy policies and/or stricter state laws.}

We must provide this Notice to each patient beginning no later than the date of our first service delivery to the patient, including service delivered electronically, after April 14, 2003. We must make a good-faith attempt to obtain written acknowledgement of receipt of the Notice from the patient. We must also have the Notice available at the office for patients to request to take with them. We must post the Notice in our office in a clear and prominent location where it is reasonable to expect any patients seeking service from us to be able to read the Notice. Whenever the Notice is revised, we must make the Notice available upon request on or after the effective date of the revision in a manner consistent with the above instructions. Thereafter, we must distribute the Notice to each new patient at the time of service delivery and to any person requesting a Notice. We must also post the revised Notice in our office as discussed above.

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**Stevenson Orthodontics, P.A.**

## **NOTICE OF PRIVACY PRACTICES**

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**THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.**

**PLEASE REVIEW IT CAREFULLY.  
THE PRIVACY OF YOUR HEALTH INFORMATION IS IMPORTANT TO US.**

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### **OUR LEGAL DUTY**

We are required by applicable federal and state law to maintain the privacy of your health information. We are also required to give you this Notice about our privacy practices, our legal duties, and your rights concerning your health information. We must follow the privacy practices that are described in this Notice while it is in effect. This Notice takes effect (04/14/03), and will remain in effect until we replace it.

We reserve the right to change our privacy practices and the terms of this Notice at any time, provided such changes are permitted by applicable law. We reserve the right to make the changes in our privacy practices and the new terms of our Notice effective for all health information that we maintain, including health information we created or received before we made the changes. Before we make a significant change in our privacy practices, we will change this Notice and make the new Notice available upon request.

You may request a copy of our Notice at any time. For more information about our privacy practices, or for additional copies of this Notice, please contact us using the information listed at the end of this Notice.

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## **USES AND DISCLOSURES OF HEALTH INFORMATION**

We use and disclose health information about you for treatment, payment, and healthcare operations. For example:

**Treatment:** We may use or disclose your health information to a physician or other healthcare provider providing treatment to you.

**Payment:** We may use and disclose your health information to obtain payment for services we provide to you.

**Healthcare Operations:** We may use and disclose your health information in connection with our healthcare operations. Healthcare operations include quality assessment and improvement activities, reviewing the competence or qualifications of healthcare professionals, evaluating practitioner and provider performance, conducting training programs, accreditation, certification, licensing or credentialing activities.

**Your Authorization:** In addition to our use of your health information for treatment, payment or healthcare operations, you may give us written authorization to use your health information or to disclose it to anyone for any purpose. If you give us an authorization, you may revoke it in writing at any time. Your revocation will not affect any use or disclosures permitted by your authorization while it was in effect. Unless you give us a written authorization, we cannot use or disclose your health information for any reason except those described in this Notice.

**To Your Family and Friends:** We must disclose your health information to you, as described in the Patient Rights section of this Notice. We may disclose your health information to a family member, friend or other person to the extent necessary to help with your healthcare or with payment for your healthcare, but only if you agree that we may do so.

**Persons Involved In Care:** We may use or disclose health information to notify, or assist in the notification of (including identifying or locating) a family member, your personal representative or another person responsible for your care, of your location, your general condition, or death. If you are present, then prior to use or disclosure of your health information, we will provide you with an opportunity to object to such uses or disclosures. In the event of your incapacity or emergency circumstances, we will disclose health information based on a determination using our professional judgment disclosing only health information that is directly relevant to the person's involvement in your healthcare. We will also use our professional judgment and our experience with common practice to make reasonable inferences of your best interest in allowing a person to pick up filled prescriptions, medical supplies, x-rays, or other similar forms of health information.

**Marketing Health-Related Services:** We will not use your health information for marketing communications without your written authorization.

**Required by Law:** We may use or disclose your health information when we are required to do so by law.

**Abuse or Neglect:** We may disclose your health information to appropriate authorities if we reasonably believe that you are a possible victim of abuse, neglect, or domestic violence or the possible victim of other crimes. We may disclose your health information to the extent necessary to avert a serious threat to your health or safety or the health or safety of others.

**National Security:** We may disclose to military authorities the health information of Armed Forces personnel under certain circumstances. We may disclose to authorized federal officials health information required for lawful intelligence, counterintelligence, and other national security activities. We may disclose to correctional institution or law enforcement official having lawful custody of protected health information of inmate or patient under certain circumstances.

**Appointment Reminders:** We may use or disclose your health information to provide you with appointment reminders (such as voicemail messages, postcards, or letters).

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## **PATIENT RIGHTS**

**Access:** You have the right to look at or get copies of your health information, with limited exceptions. You may request that we provide copies in a format other than photocopies. We will use the format you request unless we cannot practicably do so. (You must make a request in writing to obtain access to your health information. You may obtain a form to request access by using the contact information listed at the end of this Notice. We will charge you a reasonable cost-based fee for expenses such as copies and staff time. You may also request access by sending us a letter to the address at the end of this Notice. If you request copies, we will charge \$25 to locate and copy your health information, and postage, if you want the copies mailed to you. If you request an alternative format, we will charge a cost-based fee for providing your health information in that format. If you prefer, we will prepare a summary or an explanation of your health information for a fee. Contact us using the information listed at the end of this Notice for a full explanation of our fee structure.)

**Disclosure Accounting:** You have the right to receive a list of instances in which we or our business associates disclosed your health information for purposes, other than treatment, payment, healthcare operations and certain other activities, for the last 6 years, but not before April 14, 2003. If you request this accounting more than once in a 12-month period, we may charge you a reasonable, cost-based fee for responding to these additional requests.

**Restriction:** You have the right to request that we place additional restrictions on our use or disclosure of your health information. We are not required to agree to these additional restrictions, but if we do, we will abide by our agreement (except in an emergency).

**Alternative Communication:** You have the right to request that we communicate with you about your health information by alternative means or to alternative locations. **{You must make your request in writing.}** Your request must specify the alternative means or location, and provide satisfactory explanation how payments will be handled under the alternative means or location you request.

**Amendment:** You have the right to request that we amend your health information. (Your request must be in writing, and it must explain why the information should be amended.) We may deny your request under certain circumstances.

**Electronic Notice:** If you receive this Notice on our Web site or by electronic mail (e-mail), you are entitled to receive this Notice in written form.

## **QUESTIONS AND COMPLAINTS**

If you want more information about our privacy practices or have questions or concerns, please contact us.

If you are concerned that we may have violated your privacy rights, or you disagree with a decision we made about access to your health information or in response to a request you made to amend or restrict the use or disclosure of your health information or to have us communicate with you by alternative means or at alternative locations, you may complain to us using the contact information listed at the end of this Notice. You also may submit a written complaint to the U.S. Department of Health and Human Services. We will provide you with the address to file your complaint with the U.S. Department of Health and Human Services upon request.

We support your right to the privacy of your health information.

Contact Officer: **Mary Norwood** Telephone: **281-693-1333** Fax: **281-693-2207**  
E-mail: **[GreatSmiles@houston.rr.com](mailto:GreatSmiles@houston.rr.com)**

Address: **2830 Commercial Center Blvd., Suite 101, Katy, Texas 77494**

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# Acknowledgement of Receipt of Notice of Privacy Practices

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**Purpose:** This form is used to obtain acknowledgement of receipt of our Notice of Privacy Practices or to document our good faith effort to obtain that acknowledgement.

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Stevenson Orthodontics, P.A.

## **ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES**

**\*\*You May Refuse to Sign This Acknowledgement\*\***

I, \_\_\_\_\_, have received a copy of this office's Notice of Privacy Practices.

\_\_\_\_\_  
{Please Print Name}

\_\_\_\_\_  
{Signature}

\_\_\_\_\_  
{Date}

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